

SOURCES AND USES OF FUNDS

UCF Health Facilities Corporation
Capital Improvement Refunding Revenue Bonds, Series 2017
Refunded Bonds: Series 2007 (BMA Swap)
Preliminary/ Subject to Change

Refinancing Bank Loan 2.55% (7 Year Put) - Terminate SWAP

Dated Date	09/01/2017
Delivery Date	09/01/2017

Sources:

Bond Proceeds:	
Par Amount	63,043,000.00
Other Sources of Funds:	
Equity Contribution	150,000.00
	<u>63,193,000.00</u>

Uses:

Refunding Escrow Deposits:	
Cash Deposit	50,187,892.08
Delivery Date Expenses:	
Cost of Issuance	142,086.00
Swap Termination (6/30/17)	<u>12,862,379.00</u>
	13,004,465.00
Other Uses of Funds:	
Additional Proceeds	642.92
	<u>63,193,000.00</u>