

University and DSO Debt

By Entity

As of June 30, 2017

	Debt Outstanding			Debt Service	Sources of Payment
	Fixed	Variable	Total	2018	
University					
Health Center - revenue bonds	\$ 3,595,000	\$ -	\$ 3,595,000	\$ 616,828	Health fees
Parking - revenue bonds	27,470,000	-	27,470,000	4,550,958	Transportation access fees, decals, fines
Housing - revenue bonds	92,215,000	-	92,215,000	8,782,331	Room rents
Total University	123,280,000	-	123,280,000	13,950,117	
UCF Hospitality School Student Housing Foundation					
Housing - revenue bonds	11,005,000	-	11,005,000	1,490,745	¹ Total project revenues
UCF Convocation Corporation					
Housing and retail revenue COPs	108,600,000	-	108,600,000	8,152,274	Total project revenues
Arena and retail revenue bonds	79,825,000	-	79,825,000	6,014,323	² Total project revenues
Total UCF Convocation Corporation	188,425,000	-	188,425,000	14,166,596	
UCF Stadium Corporation					
Stadium revenue bonds	42,365,000	-	42,365,000	3,292,588	Stadium revenues, university resources
Student Leadership Center	3,507,000	-	3,507,000	336,324	pledged donations
Total UCF Stadium Corporation	45,872,000	-	45,872,000	3,628,912	
UCF Finance Corporation					
Burnett Biomedical Research facility bonds	51,315,000	-	51,315,000	3,745,080	³ Sponsored programs
UCF Athletics Association					
Due to university (principal only)		6,614,649	6,614,649	500,000	UCFAA and stadium restricted surplus funds
SunTrust	20,481	-	20,481	20,481	UCFAA revenues, pledge payments
Fifth Third lines of credit		5,925,000	5,925,000	140,875	UCFAA revenues and Title IX funds
Total UCF Athletics Association	20,481	12,539,649	12,560,130	661,356	
UCF Foundation					
Benton and Cole Trusts	1,958,020	-	1,958,020	1,999,340	Property rentals, pledge revenues
BB&T	21,205,000	-	21,205,000	2,632,060	Property rentals
Total UCF Foundation	23,163,020	-	23,163,020	4,631,400	
Total University and DSO Debt	<u>\$ 443,080,501</u>	<u>\$ 12,539,649</u>	<u>\$ 455,620,150</u>	<u>\$ 42,274,206</u>	

² The university housing auxiliary is responsible for the Rosen Foundation debt service. The debt has a fixed-rate interest swap.

¹ The arena debt was refunded in August 2015 resulting in smaller P&I payments for FY 2016

³ These bonds have a synthetic fixed-rate interest swap.

Lines of Credit

	Maximum Amount	Outstanding	Available
UCF Athletics Association			
Fifth Third lines of credit	7,925,000	5,925,000	2,000,000

Variable Rate Debt

	Outstanding	Rate
UCF Athletics Association		
Fifth Third lines of credit	5,925,000	2.18%
University loan	6,614,649	1.42%
Total variable debt outstanding	<u>\$ 12,539,649</u>	